Adding pace to your wealth				Morning Newslet	ter					08-	Aug-19
Index Performance				News							- J
Global Indices	LTP	1D Chg.	1D % Chg. -0.09%	Indian Equities:		open on flat no					
Dow 30 S&P 500	26,007.07 2,883.98	-22.45 2.21	0.08%	*Trading of Nifty 50 index futures on announce its Q1 result on 8 August 2		stock exchange i	indicates that the	Nitty could fall 4 points	at the opening bell. L	Jitratech Cem	ent will
FTSE 100	7,198.70	27.01	0.38%	*Overseas, Asian stocks were trading		of Chinese trade	data, which could	shed further light on t	he impact of Washine	ton's protract	ted trade war
DAX	11,650.15	82.19	0.71%	between Washington and Beijing.				•			
Nikkei 225	20,636.72	120.16	0.59%	Corporate News							
Nasdaq Indian Indices	7,862.83 LTP	29.56 1D Chg.	0.38% 1D % Chg.	*Tata Steel Q1: Consolidated profit falls 64.3 percent to Rs 693 crore versus Rs 1,940.8 crore, revenue rises 1.27 percent to Rs 35,947.1 crore YoY.							
Nifty 50	10,855.50	-92.75	-0.85%	*HCL Technologies Q1: Profit falls 13	percent to Rs 2	.220 crore versi	us Rs 2.568 crore	revenue rises 2.7 nerce	ent to Rs 16.425 crore	versus Rs 15	.990 crore
BSE Sensex	36,690.50	-286.35	-0.77%	QoQ.	,	,					,
Nifty Bank	27,702.05	-320.05	-1.14%	*HPCL Q1: Profit falls to Rs 810.9 cro			enue rises 4.5 per	cent to Rs 70,988.9 cro	re against Rs 67,938.1	crore QoQ. H	HPCL says April-
NIFTY Midcap 100	15,685.20 5,391.50	-118.55 -31.30	-0.75% -0.58%	June refinery throughput was down o							
NIFTY Smallcap 100 Forex Rates	5,391.50 LTP	-31.30 1D Chg.	-0.56% 1D % Chg.	*Aurobindo Pharma Q1: Profit jump: crore YoY.	s 39.5 percent t	o Ks 635./ crore	e versus KS 455.6	crore, revenue rises 28.	1 percent to Rs 5,444	.6 crore versu	is RS 4,250.3
USD/INR	70.87	0.04	0.06%	*Lemon Tree Hotels Q1: Net loss at F	Rs 2.1 crore aga	inst profit of Rs	2.2 crore, revenu	e increases 11 percent t	to Rs 140.9 crore vers	us Rs 126.9 cr	ore YoY.
EUR/INR	79.32	-0.02	-0.03%								
GBP/INR	86.10	-0.17	-0.20%	*Bharti Airtel clarified that company		ating various op	portunities of res	tructurings, alliances/ac	quisitions and other	similar avenue	s as and when
JPY/INR	0.67	0.00	0.36%	available according to its requiremen	ıt(s).						
Commodities Silver Sep-2019	LTP 43,750	1D Chg. 1263	1D % Chg. 2.97%	*The six-member monetary policy co	mmittee (MDC	Cut the reno ra	ate by an unconve	intional 25 hasis noints	(hnc) to 5 40% just al	nove a 25 hns	cut predicted
Crude Oil WTI Aug-2019	3,643	-215	-5.57%	by 80% of the 66 analysts polled by R			re by an anconve		(50,5) to 5.4070, just ut	304C 0 23 0p3	cut predicted
Gold Aug-2019	3,650	62	1.73%	Global Economy							
Refined Gold Oct-2019	38,207	710	1.89%	*Japan warned it could expand strict	chacks on avor	urts to South Kor	roa after earlier o	ranting approval for the	e chinment of a high-t	ach material t	to its
Natural Gas Aug-2019	149	-1.8	-1.19%	neighbour for the first time since imp			rea, arter earner g	ranting approvarior th	e simplifient of a mign-	ecii illateriai t	10 113
Aluminium Aug-2019 Fund Flows	140 Gross Purchase	-0.95 Gross Sales	-0.67% Net Buy/Sales	NSE Indices / Sectoral Perform							
Cash(Rs Crores)	Gross Furchase	Gross sales	ivet buy/sales	NSE indices / Sectoral Perform	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
FII	5,240.25	5,623.91	-383.66	NIFTY BANK	27702.05	-320.05		NIFTY ENERGY	13819.15	-197.70	-1.41%
DII	3,990.96	3,459.40	531.56	NIFTY IT	15583.35	68.55	0.44%	NIFTY PHARMA	7879.75	61.25	0.78%
F&O	200020	4.040.00	000.00	NIFTY METAL	2389.45	-58.60		NIFTY MNC	11994.40	-46.75	-0.39%
FII Index Fut FII Index Opt	3,860.29 316,650.05	4,840.89 315,663.90	-980.60 986.15	NIFTY AUTO NIFTY FMCG	6792.60 28814.55	-149.85 -32.80		NIFTY PSU BANK NIFTY SERV SECTOR	2558.20 15742.35	-88.85 -93.50	-3.36% -0.59%
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.	NSE Movers and Shakers	20014.33	*32.80	*0.1170	INIT TO SERV SECTOR	13/42.33	*93.30	-0.3970
Cash(INR cr)	34,186.04	-1,039.08	-2.95%	Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
F&O (INR cr)	1,534,441.36	568,005.87	58.77%	Zee Entertainment En	327.90	15.45		Indiabulls Housing F	445.4	-68.7	-13.35%
Total	1,568,627.40	566,966.79	56.48%	Cipla	518.30	18.15		Mahi. & Mahi	518.3	-31.15	-5.67%
Market Volatility CBOE VIX	Latest 19.49	1D Chg. -0.68	1D % Chg. -3.37%	Hindustan Unilever L YES Bank Ltd.	1,777.25 86.85	33.15 1.50		Tata Steel Tata Motors Ltd.	381.9 117.4	-19.70 -5.10	-4.91% -4.16%
INDIA VIX	16.74	0.62	3.85%	Hero MotoCorp	2,505.25	36.70		Bharat Petroleum	331.1	-14.20	-4.11%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.	Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
US	1.68%	-0.36	-0.06	Infosys ADR	11.16	0.16		HDFC Bank ADR	110.92	-0.87	-0.78%
India Nifty Supports	6.37%	-0.33 \$2	0.03 S1	Tata Motors ADR Nifty Resistance	8.33	-0.22		ICICI Bank ADR	11.49	-0.11	-0.95% R1
Nifty Supports Nifty	10694	10778	10826	Nifty			1108	9	R2 11041	10	0958
Nifty Bank (NSEBANK)	27298	27478	27628	Nifty Bank (NSEBANK)			2822	8	28078	27	7898
NIFTY 50 Companies s	support and Resista	ance									
TRADING SYMBOL	NAME OF COMPAN	YV		S	3 S2	S1		PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutica		i	404.6		415.57		422.28	426.47	433.18	437.37
INFRATEL TCS	Bharti Infratel Limit Tata Consultancy S			232.2 2,173.3		241.05 2,204.60		245.45 2,221.55	249.90 2,235.85	254.30 2,252.80	258.75 2,267.10
ASIANPAINT	Asian Paints Limiter			1,525.9		1,549.07		1,562.03	1,572.17	1,585.13	1,595.27
INFY	Infosys Limited	-		760.0		771.12		777.28	782.22	788.38	793.32
TITAN	Titan Company Lim	ited		965.9		1,008.83		1,024.87	1,051.73	1,067.77	1,094.63
UPL	UPL Limited			498.3		521.80		536.65	545.30	560.15	568.80
YESBANK ICICIBANK	Yes Bank Limited ICICI Bank Limited			78.8 395.4		84.77 404.13		88.38 409.57	90.67 412.83	94.28 418.27	96.57 421.53
DRREDDY	Dr. Reddy's Labora	tories Limited		2,489.7		2,537.68		2,563.27	2,585.58	2,611.17	2,633.48
ULTRACEMCO	UltraTech Cement			4,198.2		4,300.37		4,361.83	4,402.47	4,463.93	4,504.57
WIPRO	Wipro Limited			254.0		259.28		261.77	264.53	267.02	269.78
IBULHSGFIN	Indiabulls Housing I	Finance Limited		365.2 244.9		424.17 251.22		462.08	483.07 257.47	520.98 261.53	541.97
ITC IOC	Indian Oil Corporat	ion Limited		122.0		127.03		255.28 130.27	132.03	135.27	263.72 137.03
KOTAKBANK	Kotak Mahindra Ba			1,426.4		1,460.50		1,480.05	1,494.55	1,514.10	1,528.60
TECHM	Tech Mahindra Lim			661.7		669.93		674.22	678.13	682.42	686.33
HDFCBANK	HDFCBANK			2,125.6		2,162.67		2,182.33	2,199.67	2,219.33	2,236.67
ONGC HINDUNILVR	Oil & Natural Gas C Hindustan Unilever			125.2 1,702.1		128.65 1,749.03		130.25 1,767.97	132.10 1,795.93	133.70 1,814.87	135.55 1,842.83
IT	Larsen & Toubro Li			1,306.2		1,343.27		1,366.58	1,380.32	1,403.63	1,417.37
AXISBANK	Axis Bank Limited			624.1		649.40		664.45	674.65	689.70	699.90
HDFC	Housing Developm	ent Finance Corpor	ration Limited	2,118.2		2,155.48		2,177.22	2,192.73	2,214.47	2,229.98
NTPC	NTPC Limited			118.9		121.75		123.35	124.60	126.20	127.45
HCLTECH INDUSINDBK	HCL Technologies L IndusInd Bank Limit			978.8 1,363.0		1,008.33		1,027.12	1,037.78 1,456.22	1,056.57	1,067.23
RELIANCE	Reliance Industries			1,363.0		1,409.62		1,115.35	1,456.22	1,482.43	1,502.82
BAJAJ-AUTO	Bajaj Auto Limited			2,528.3	3 2,556.67	2,578.83		2,607.17	2,629.33	2,657.67	2,679.83
BAJFINANCE	Bajaj Finance Limite			3,165.1		3,237.87		3,281.43	3,310.57	3,354.13	3,383.27
ZEEL	Zee Entertainment	Enterprises Limited	d .	281.7		309.45		325.10	337.15	352.80	364.85
CIPLA BAJAJFINSV	Cipla Limited Bajaj Finserv Limite	od		477.5 6.978.6		501.78 7,092.20		513.82 7,141.10	525.98 7,205.75	538.02 7.254.65	550.18 7.319.30
SBIN	State Bank of India			270.7		284.42		293.43	298.07	307.08	311.72
ADANIPORTS	ADANIPORTS			352.1		366.08		372.82	379.98	386.72	393.88
COALINDIA	Coal India Limited			194.8	2 198.28	202.17		205.63	209.52	212.98	216.87
GRASIM	Grasim Industries L			697.0		727.00		745.00	757.00	775.00	787.00
BHARTIARTL POWERGRID	Bharti Airtel Limiter Power Grid Corpor		ed	350.3 192.6		360.75 196.48		366.85 198.72	371.20 200.33	377.30 202.57	381.65 204.18
MARUTI	Maruti Suzuki India			5,560.8		5,692.13		5,779.57	5,823.43	5,910.87	5,954.73
TATAMOTORS	Tata Motors Limite			107.1		114.52		119.18	121.87	126.53	129.22
BPCL	Bharat Petroleum (d	306.5	2 317.88	324.22		335.58	341.92	353.28	359.62
GAIL	GAIL (India) Limited			115.8		119.63		122.02	123.43	125.82	127.23
					0 2,439.10	2,469.80		2,499.30	2,530.00	2,559.50	2,590.20
HEROMOTOCO	Hero MotoCorp Lin			2,409.6				179 02	102 27	197 22	
		Limited		165.6	7 170.73	173.97		179.03 527.80	182.27 540.60	187.33 564.30	190.57 577.10
HEROMOTOCO HINDALCO	Hero MotoCorp Lin Hindalco Industries	Limited			7 170.73 0 491.30			179.03 527.80 137.90	182.27 540.60 139.75	187.33 564.30 143.05	190.57 577.10 144.90
HEROMOTOCO HINDALCO M&M VEDL TATASTEEL	Hero MotoCorp Lin Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited	Limited		165.6 467.6 129.4 349.7	7 170.73 0 491.30 5 132.75 5 362.80	173.97 504.10 134.60 370.40		527.80 137.90 383.45	540.60 139.75 391.05	564.30 143.05 404.10	577.10 144.90 411.70
HEROMOTOCO HINDALCO M&M VEDL TATASTEEL JSWSTEEL	Hero MotoCorp Lin Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited JSW Steel Limited	Limited dra Limited		165.6 467.6 129.4 349.7 201.1	7 170.73 0 491.30 5 132.75 5 362.80 7 205.88	173.97 504.10 134.60 370.40 208.37		527.80 137.90 383.45 213.08	540.60 139.75 391.05 215.57	564.30 143.05 404.10 220.28	577.10 144.90 411.70 222.77
HEROMOTOCO HINDALCO M&M VEDL TATASTEEL	Hero MotoCorp Lin Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited	Limited dra Limited		165.6 467.6 129.4 349.7	7 170.73 0 491.30 5 132.75 5 362.80 7 205.88	173.97 504.10 134.60 370.40		527.80 137.90 383.45	540.60 139.75 391.05	564.30 143.05 404.10	577.10 144.90 411.70 222.77

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